European grassland equipment markets stabilize

PRESS RELEASE

Brussels/Bad Laer, 14th October 2022 – The European market for grassland equipment showed a stable number in sales units in the season July 2021-June 2022. The world market for milk products led to a good margin for dairy farmers, and their willingness to invest in professional implements to harvest grass. The total volume would have been bigger than last season if manufacturers had no disruptions in their supply chain. Grassland equipment includes the product categories loader wagons, mowers, rakes and tedders.

Although the drought in multiple regions might temper the actual presales, the market forecast of dairy products is very positive. In this balanced market, combined with the developments in farming practice to focus on harvesting good quality grass, manufacturers have confidence in the season 2022-2023. New smart technology and increased capacity will honor the farmers’ demand. Only increasing purchase prices and delivery times for raw materials and components might cause disruptions.

The CEMA Product Groups are associations of the leading European manufacturers of agricultural equipment. The main focus is placed on the joint assessment of the market based on dedicated statistics. Currently, 11 companies are members of the CEMA Product Group Grassland Equipment. Prerequisite for participation is the membership in a national industry association, which belongs to the European umbrella association CEMA.

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CEMA aisbl (www.cema-agri.org) is the association representing the European agricultural machinery industry. With 11 national member associations, the CEMA network represents both large multinational companies and numerous SMEs active in this sector.

The industry comprises about 7,000 manufacturers, producing more than 450 different types of machines with an annual turnover of about €40 billion (EU28 – 2016) and 150,000 direct employees. CEMA companies produce a large range of machines that cover any activity in the field from seeding to harvesting, as well as equipment for livestock management.